

Reference Data

(3Q of FY2006)

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January 31, 2007

Corporate Communications Department http://www.daiichisankyo.com

1.Summary of Financial Statement

million yen

	FY2	005		FY2006										
	1-3Q	Full Year	1st half		3Q	1-3Q		2nd ha	If (New Esti	mate)	Full Year (New Estimate)			
				Pharmaceutical s business* Total			Pharmaceutical s business* Total		Difference from Estimate in November	Pharmaceutical s business* Total		Difference from Estimate in November	Pharmaceutical s business* Total	
Change		<1.0>	<7.5>		<-2.9>	<3.8>		<-7.4>			<-0.1>			
Net sales	704,039	925,918	485,842	433,502	244,805	730,647	663,257	439,158	7,000	402,498	925,000	7,000	836,000	
Cost of sales	219,728	290,735	138,022	104,580	70,339	208,361	163,311	124,478	-2,500	97,420	262,500	-2,500	202,000	
Cost of sales ratio	31.2%	31.4%	28.4%	24.1%	28.7%	28.5%	24.6%	28.3%		24.2%	28.4%		24.2%	
Selling, general and administrative expenses	350,016	480,454	269,466	252,792	120,822	390,288	370,706	255,034	-1,500	248,208	524,500	-1,500	501,000	
SG&A ratio	49.7%	51.9%	55.5%	58.3%	49.4%	53.4%	55.9%	58.1%		61.7%	56.7%		59.9%	
Research and development expenses	113,371	158,716	84,939	81,655	40,389	125,328	121,359	, , , , , , , , , , , , , , , , , , , ,	-1,000	82,345	169,000		164,000	
R&D ratio Change	16.1%	17.1% <9.7>	17.5% <-2.5>	18.8%	16.5% <-0.6>	17.2% <-1.7>	18.3%	19.1% <-19.8>		20.5%	18.3% <-10.8>		19.6%	
Operating income	134,294	154,728	78,353	76,130	53,644	131,997	129,240		11,000	56,870	138,000	11,000	133,000	
/ Net sales	19.1%	16.7%	16.1%	17.6%	21.9%	18.1%	19.5%	13.6%		14.1%	14.9%		15.9%	
Change		<14.2>	<6.7>		<3.0>	<5.2>		<-17.2>			<-4.8>			
Ordinary income	138,890	159,714	88,208	-	57,913	146,121	-	63,792	12,000	-	152,000	12,000	-	
/ Net sales	19.7%	17.2%	18.2%	-	23.7%	20.0%	-	14.5%		-	16.4%		_	
Change		<2.6>	<35.3>		<-65.7>	<-4.1>		<-89.2>			<-19.0>			
Net income	80,992	87,692	66,886	-	10,807	77,693	-	4,114	8,000	-	71,000	8,000	-	
/ Net sales	11.5%	9.5%	13.8%	-	4.4%	10.6%	_	0.9%		_	7.7%		-	

^{*}Continuing business

Notes

- The accounting period of DAIICHISANKYO INC. (DSI) and Luitpold Pharmaceuticals Inc. (LPI), both of which are overseas subsidiaries of the DAIICHI SANKYO Group, is 15 months from January 2006 to March 2007. This is due to an adjustment made to the accounting period.
- In fiscal 2006, Zepharma Inc., Taiwan Sankyo Ltd. And Shanghai Sankyo Pharmaceuticals Ltd., were made consolidated subsidiaries of DAIICHI SANKYO CO., LTD. In the case of the share acquisition of Zepharma Inc., intangible assets and goodwill be amortized over a period of 10 years.

2.Exchange rate

	FY2	005	FY2006						
	1-3Q Full Year		1st half	1-3Q	Full Year				
Yen/\$ (Average)	_	_	115.9	116.4	116				
Yen / EUR (Average)	_	_	European subsidiaries:142.2* Exports:146*	subsidiaries:144.2*	146				

^{*}due to difference of accounting term

3.Status in R&D Pipeline (Change from the announcement of November 2006)

Development Stage

Development Code Number	Before Change	After Change	Remarks
CS-747	Japan:P-1	Japan:P-2	anti-platelet agent
CS-8663	US:P-3	US: Application	antihypertensive drug (olmesartan/amlodipine combination)
WelChol DM	US:P-3	US: Application	additional indication for diabetes of WelChol
DF-098	Japan:Application	Japan:Approval	Haemophilus influenzae type b conjugate vaccine
DL-404	Japan:Application	Japan:Approval	additional pediatric indication of Intrathecal Gabalon

4.Consolidated sales of Global Products

million yen

	F [*]	FY2005							FY2006	FY2006								
	1-3Q	Full	Full Year 1s		1st half		3Q		2nd half New Estimate		1-3Q		Full Year New Estimate					
			Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005				
Olmesartan* [antihypertensive]	67,300	92,400	102.6%	84,000	104.4%	39,700	51.5%	51.4%	77,300	3,600	123,700	83.8%	161,300	74.6%				
Japan : Olmetec	18,900	25,600	184.4%	19,400	94.0%	13,600	52.8%	56.2%	24,200	0	33,000	74.6%	43,600	70.3%				
U.S.A: Benicar	36,200	50,300	66.0%	53,300	133.8%	19,700	47.0%	50.1%	39,300	3,200	73,000	101.7%	92,600	84.1%				
Europe: Olmetec	10,700	14,700	153.4%	10,100	40.3%	5,700	62.9%	46.0%	12,400	0	15,800	47.7%	22,500	53.1%				
Others	1,500	1,800	260.0%	1,200	9.1%	700	75.0%	50.0%	1,400	600	1,900	26.7%	2,600	44.4%				
Levofloxacin [oral antibacterials]	76,200	97,600	8.1%	46,200	-0.9%	30,900	4.4%	58.9%	52,500	1,900	77,100	1.2%	98,700	1.1%				
Japan : Cravit	40,200	50,200	6.6%	21,000	-11.0%	17,000	2.4%	63.7%	26,700	700	38,000	-5.5%	47,700	-5.0%				
Exports	23,000	29,500	21.9%	16,400	10.1%	8,700	7.4%	54.0%	16,100	1,200	25,100	9.1%	32,500	10.2%				
Royalty	13,000	17,900	-5.8%	8,800	8.6%	5,200	6.1%	53.6%	9,700	0	14,000	7.7%	18,500	3.4%				
Pravastatin [antihyperlipidemic agent]	117,500	143,200	-14.1%	52,000	-34.3%	24,600	-35.8%	60.7%	40,500	-1,300	76,600	-34.8%	92,500	-35.4%				
Japan: Mevalotin	60,700	75,200	-8.8%	34,800	-9.6%	20,000	-9.9%	61.7%	32,400	0	54,800	-9.7%	67,200	-10.6%				
Europe	3,800	5,500	-47.1%	3,300	37.5%	1,400	0.0%	56.0%	2,500	0	4,700	23.7%	5,800	5.5%				
Export:	53,000	62,500	-15.3%	13,900	-63.7%	3,200	-78.2%	57.1%	5,600	-1,300	17,100	-67.7%	19,500	-68.8%				

^{*1}st half sales of Benicar shows 9 months sales .

5. Overseas sales

		FY2005					
		1-3Q	Full Year				
	North America	139,706	182,614				
	Europe	68,665	98,440				
	Others*	22,524	26,210				
Ove	erseas sales	230,896	307,265				
	/ Net sales	32.8%	33.2%				

* China, Korea,	Thai,	l aiwan,	Brazil,	Venezuela etc.

million yen									
	FY2006								
1st half	3Q		1-3Q						
		Change VS 2005		Change VS 2005					
134,959	54,088	18.3%	189,047	35.3%					
44,581	19,063	-17.9%	63,644	-7.3%					
15,096	7,743	-7.1%	22,839	1.4%					
194,636	80,894	4.7%	275,530	19.3%					
40.1%	33.0%	2.4%	37.7%	4.9%					

The accounting period of DAIICHISANKYO INC. (DSI) and Luitpold Pharmaceuticals Inc. (LPI), both of which are overseas subsidiaries of the DAIICHI SANKYO Group, is 15 months. This is due to an adjustment made to the accounting period.

6.Consolidated Segment information - Business

FY2005 Full year 1-3Q 338,382 431,401 Domestic 217,795 289.530 Overseas OTC drugs 22,424 27,900 Pharmaceuticals 605,765 784,666 Other 98,273 141,251 704,039 925,918 Consolidated Sales Pharmaceuticals 131,399 148,114 Other 2,499 6,146

			n	nillion yen						
	FY2006									
1st half	3Q		1-3Q							
		Change VS 2005		Change VS 2005						
215,236	132,718	2.0%	347,954	2.8%						
185,169	77,017	6.2%	262,186	20.4%						
24,592	15,145	98.5%	39,737	77.2%						
441,381	225,480	2.3%	666,861	10.1%						
44,460	19,325	-39.4%	63,785	-35.1%						
485,842	244,805	-2.9%	730,647	3.8%						
75,894	52,818	-1.7%	128,712	-2.0%						
2,251	519	191.6%	2,770	10.8%						
78,353	53,644	-0.6%	131,997	-1.7%						

The accounting period of DAIICHISANKYO INC. (DSI) and Luitpold Pharmaceuticals Inc. (LPI), both of which are overseas subsidiaries of the DAIICHI SANKYO Group, is 15 months. This is due to an adjustment made to the accounting period.

The sales and profit attained through January to March 2006 was sales of ¥31.5 billion, operating income of ¥9.0 billion.

154,728

134,294

7. Consolidated Segment information - Area

Consolidated Operating income

million yen

			FY20	005		
		1-30	Ю	Full year		
			%			
	Japan	579,881	82.4%	752,793		
	North America	83,079	11.8%	116,061		
	Europe	32,647	4.6%	45,473		
	Other	8,430	1.2%	11,589		
Cor	solidated Sales	704,039	100.0%	925,918		
	Japan	113,470		130,249		
	North America	20,377		25,457		
	Europe	-424		-685		
	Other	779		863		
Cor	solidated Operating income	134,294		154,728		

	FY2006									
1st ha	lf	:	3Q		1-3Q					
				Change VS 2005		Change VS 2005				
341,976	70.4%	187,456	76.6%	-10.2%	529,432	72.5%	-8.7%			
108,566	22.3%	40,983	16.7%	39.7%	149,549	20.5%	80.0%			
27,318	5.6%	11,875	11,875 4.9%		39,193	5.4%	20.1%			
7,980	1.6%	4,492	1.8%	52.3%	12,472	1.7%	47.9%			
485,842	100.0%	244,805	100.0%	-2.9%	730,647	100.0%	3.8%			
71,642		43,628		-1.6%	115,270	1.6%				
33,880		487		-94.2%	34,367	68.7%				
5,428	5,428			18.7%	7,208	_				
348	348			-32.9%	554		-28.9%			
78,353		53,644		-0.6%	131,997		-1.7%			

The accounting period of DAIICHISANKYO INC. (DSI) and Luitpold Pharmaceuticals Inc. (LPI), both of which are overseas subsidiaries of the DAIICHI SANKYO Group, is 15 months. This is due to an adjustment made to the accounting period.

The sales and profit attained through January to March 2006 was sales of ¥31.5 billion, operating income of ¥9.0 billion.

Reference

million yen

						FY2006			
				1st half	3Q	1-3Q	2nd h	2nd half	
							Estimate	Difference from Estimate in November	Estimate
	P h	Domestic (Sankyo, Daiichi Pharmaceuticals non-consolidated)		215,236	132,718	347,954	213,264	2,500	428,500
	a r m a c e	us	Exports	24,298	12,344	36,642	21,202	-1,100	45,500
			DSI*	73,616	27,837	101,453	55,584	4,600	129,200
				LPI*	34,962	13,159	48,121	22,638	1,300
	u	Europe	Exports	14,808	5,324	20,132	10,692	900	25,500
	i		DSE	26,698	11,259	37,957	25,702	1,400	52,400
	c a I	DAIICHI SANKYO ZEPHARMA	DAIICHI SANKYO HEALTHCARE CO., LTD. ZEPHARMA		15,145	39,737	24,308	-800	48,900
	s	Other Company(T	otal)	19,292	11,969	31,261	29,108	-2,800	48,400
	Other			52,340	15,050	67,390	36,660	1,000	89,000
Cons	Consolidated Sales			485,842	244,805	730,647	439,158	7,000	925,000

The accounting period of DAIICHISANKYO INC. (DSI) and Luitpold Pharmaceuticals Inc. (LPI), both of which are overseas subsidiaries of the DAIICHI SANKYO Group, is 15 months. This is due to an adjustment made to the accounting period.

The sales and profit attained through January to March 2006 was sales of 31.5billion yen, operating income of 9.0 billion yen.

8.Domestic Sales

Sales of main ethical pharmaceuticals

million yen

		F	FY2005		FY2006											
		1-3Q	Full '	Year	1st h	nalf		3Q		2nd half New Estimate		1-30	2	Full Year Ne	ew Estimate	
				Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005	
Cardiovascular	Mevalotin (antihyperlipidemic agent)	60,700	75,200	-8.8%	34,800	-9.6%	20,000	-9.9%	61.7%	32,400	0	54,800	-9.7%	67,200	-10.6%	
	Panaldine (antiplatelet agent)	23,200	28,300	-1.0%	13,200	-10.2%	7,800	-8.2%	65.0%	12,000	1,900	21,000	-9.5%	25,200	-11.09	
	Artist (long-acting beta-blocker)	14,500	18,200	16.7%	9,600	5.5%	5,800	+7.4%	58.6%	9,900	0	15,400	6.2%	19,500	7.19	
	Sunrythm (antiarrhythmic agent)	9,500	11,900	7.2%	5,900	-1.7%	3,500	0.0%	59.3%	5,900	0	9,400	-1.1%	11,800	-0.8%	
	Acecol (antihypertensive)	7,500	9,100	-16.5%	4,100	-14.6%	2,300	-14.8%	59.0%	3,900	0	6,400	-14.7%	8,000	-12.19	
	Olmetec (antihypertensive)	18,900	25,600	184.4%	19,400	94.0%	13,600	+52.8%	56.2%	24,200	0	33,000	74.6%	43,600	70.3%	
	Coversyl (antihypertensive)	7,000	8,400	-3.4%	3,500	-22.2%	2,000	-20.0%	60.6%	3,300	0	5,500	-21.4%	6,800	-19.0%	
	Hanp (agent for the treatment of acute cardiac failure)	6,700	8,600	22.9%	4,200	7.7%	3,000	+7.1%	56.6%	5,300	0	7,200	7.5%	9,500	10.5%	
	Calblock (antihypertensive)	4,900	6,400	113.3%	4,100	36.7%	2,800	+47.4%	56.0%	5,000	0	6,900	40.8%	9,100	42.29	
	Livalo (antihyperlipidemic agent)	3,200	4,100	95.2%	2,400	20.0%	1,600	+33.3%	59.3%	2,700	-600	4,000	25.0%	5,100	24.4%	
Metabolic	Fastic (antidiabetic agent)	4,300	5,300	-1.9%	2,700	0.0%	1,500	-6.3%	55.6%	2,700	0	4,200	-2.3%	5,400	1.9%	
Infection	Cravit (oral antibacterial agent)	40,200	50,200	6.6%	21,000	-11.0%	17,000	+2.4%	63.7%	26,700	700	38,000	-5.5%	47,700	-5.0%	
	Carbenin (antibiotic)	5,300	6,300	-19.2%	2,700	-20.6%	1,500	-21.1%	65.2%	2,300	0	4,200	-20.8%	5,000	-20.69	
	Banan (antibiotic)	3,500	4,400	-21.4%	1,900	-5.0%	1,200	-20.0%	50.0%	2,400	0	3,100	-11.4%	4,300	-2.3%	
Cancer	Topotecin (anti cancer agent)	3,900	4,800	23.1%	2,600	4.0%	1,700	+21.4%	65.4%	2,600	0	4,300	10.3%	5,200	8.3%	
Immunity Allergic	Zyrtec (allergy drug)	9,100	12,600	10.5%	5,100	-8.9%	3,300	-5.7%	50.0%	6,600	0	8,400	-7.7%	11,700	-7.19	
Bone/Joint	Loxonin (non-steroidal analgesic and anti- inflammatory agent)	22,700	29,000	1.4%	15,100	5.6%	9,300	+10.7%	58.1%	16,000	500	24,400	7.5%	31,100	7.29	
	Mobic (antiflash agent)	8,600	10,600	24.7%	5,400	0.0%	3,200	0.0%	57.1%	5,600	0	8,600	0.0%	11,000	3.89	
	Miltax (anti-inflammatory analgesics)	4,800	6,000	1.7%	2,900	-6.5%	1,600	-5.9%	61.5%	2,600	0	4,500	-6.3%	5,500	-8.3%	
Others	Omnipaque (non-ionicity contrast agent)	28,200	34,700	1.5%	16,400	-8.9%	9,800	-3.9%	64.5%	15,200	1,000	26,200	-7.1%	31,600	-8.9%	
	Kremezin (treatment for chronic renal failure)	10,400	13,000	-4.4%	6,000	-9.1%	3,500	-7.9%	54.7%	6,400	0	9,500	-8.7%	12,400	-4.6%	
	Zantac (peptic ulcer therapeutic substance)	6,000	7,400	-12.9%	3,200	-17.9%	1,800	-14.3%	62.1%	2,900	0	5,000	-16.7%	6,100	-17.69	
	Omniscan (contrast medium for MRI)	4,400	5,400	5.9%	2,700	-3.6%	1,600	0.0%	64.0%	2,500	0	4,300	-2.3%	5,200	-3.7%	
	Evoxac (agent for the treatment of dry-mouth)	1,100	1,300	8.3%	700	0.0%	400	0.0%	57.1%	700	0	1,100	0.0%	1,400	7.79	

Export sales of main products

million yen

		FY2005		FY2006											
	1-3Q	Full Year		1st half		3Q		2nd half New Estimat		e 1-3Q		Full Year Ne	w Estimate		
			Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005	
Pravastatin (antihyperlipidemic agent)	54,000	64,500	-16.2%	14,800	-61.7%	3,500	-77.3%	62.5%	5,600	-1,700	18,300	-66.1%	20,400	-68.4%	
Levofloxacin (oral antibacterial agent)	23,000	29,500	21.9%	16,400	10.1%	8,700	7.4%	54.0%	16,100	1,200	25,100	9.1%	32,500	10.2%	

Sales of main healthcare products													n	nillion yen		
	-	FY2005		FY2006												
	1-3Q	1-3Q Full Year		1st half		3Q			2nd half New Estimate		1-3Q		Full Year Ne	w Estimate		
			Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005		
Total sales of the Healthcare Segment	22,400	27,900	-5.7%	24,600	_	15,100	_	61.9%	24,400	-700	39,700	_	48,900	_		
LuLu series	8,000	9,400	9.3%	5,300	12.9%	3,500	8.6%	70.0%	5,000	-400	8,800	10.0%	10,300	9.6%		
Shin-sankyo Ichoyaku series	2,600	3,300	10.0%	1,400	4.2%	900	-4.2%	60.0%	1,500	0	2,300	-11.5%	2,900	1.5%		
Karoyan series	1,700	2,100	-44.7%	1,200	3.1%	700	0.5%	70.0%	1,000	0	1,900	11.8%	2,200	6.4%		
Regain series	2,000	2,390	1.7%	1,200	-21.4%	500	-17.5%	55.6%	900	0	1,700	-15.0%	2,100	-12.1%		
Patecs series	1,600	2,000	-4.8%	1,100	1.7%	500	-10.5%	45.5%	1,100	0	1,600	0.0%	2,200	11.5%		
Lamisil AT	1,200	2,600	23.8%	1,100	-7.1%	_	-	_	-	-	1,100	-	_	_		
Gaster 10	_	_	_	1,800	_	1,300	_	61.9%	2,100	-100	3,100	_	3,900	_		
Precol	_	_	_	1,000	_	700	-	58.3%	1,200	-200	1,700	_	2,200	_		
Cakonal	_	_	_	800	_	700	_	63.6%	1,100	-200	1,500	_	1,900	_		
Makiron	_	_	_	1,100	_	300	_	50.0%	600	0	1,400	_	1,700	_		

9. Sales of Overseas Subsidiaries

U.S. subsidiaries—sales of main products

million yen

		I	FY2005		FY2006											
		1-3Q	Full Year		1st half		3Q			2nd half New Estimate		1-3Q		Full Year New Estima		
				Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005	
DAIICHI SANI	DAIICHI SANKYO INC. (DSI)															
	Benicar (antihypertensive)	36,200	50,300	66.0%	53,300	133.8%	19,700	47.0%	50.1%	39,300	3,200	73,000	101.7%	92,600	84.1%	
	(\$ million)	(336)	(456)	62.9%	(460)	114.0%	(167)	38.0%	49.4%	(338)	(25)	(627)	86.6%	(798)	75.0%	
	WelChol (antihyperlipidemic agent)	11,000	14,800	17.5%	13,100	77.0%	4,800	33.3%	49.0%	9,800	1,200	17,900	62.7%	22,900	54.7%	
	(\$ million)	(102)	(134)	15.5%	(113)	63.8%	(41)	24.2%	48.2%	(85)	(10)	(154)	51.0%	(198)	47.8%	
	Floxin Otic* (oral antibacterial agent)	6,000	8,100	6.6%	4,500	40.1%	1,700	66.6%	51.5%	3,300	0	6,200	46.7%	7,800	26.5%	
	(\$ million)	(53)	(71)	0.0%	(39)	32.6%	(14)	71.2%	50.0%	(28)	0	(53)	41.4%	(67)	24.1%	
	Evoxac* (agent for the treatment of dry- mouth)	2,000	2,800	21.7%	1,300	34.2%	800	42.5%	57.1%	1,400	0	2,100	37.4%	2,700	12.3%	
	(\$ million)	(18)	(25)	13.6%	(11)	26.9%	(7)	30.6%	58.3%	(12)	0	(18)	28.3%	(23)	9.5%	
Luitpold Pharm	Luitpold Pharmaceuticals, Inc. (LPI)															
	Venofer (treatment for iron deficiency anemia)	15,800	22,600	16.5%	20,600	100.0%	8,500	54.5%	60.3%	14,100	1,000	29,100	84.2%	34,700	53.5%	
	(\$ million)	(146)	(205)	13.9%	(178)	83.5%	(72)	46.9%	59.5%	(121)	(8)	(250)	71.2%	(299)	45.9%	

^{*} Changed to net sales in FY2006. The year-on-year change for FY06 has been calculated by converting the sales in the previous year (net sales) to net sales.

European subsidiaries—sales of main products

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European subsidiaries—sales of main p										""	illilori yeri				
		FY2005		FY2006											
	1-3Q	1-3Q Full Year		1st half			3Q		2nd half New Estima		e 1-3Q		Full Year Ne	w Estimate	
			Change VS 2004		Change VS 2005		Change VS 2005	Progress		Difference from estimate		Change VS 2005		Change VS 2005	
DAIICHI SANKYO EUROPE GmbH (DSE)															
Olmetec (antihypertensive)	10,700	14,700	153.4%	10,100	40.3%	5,700	62.9%	46.0%	12,400	0	15,800	47.7%	22,500	53.1%	
(€ million)	(79)	(107)	148.8%	(71)	34.0%	(38)	46.2%	44.2%	(86)	0	(109)	38.0%	(157)	46.7%	
Mevalotin (antihyperlipidemic agent)	3,800	5,500	-47.1%	3,300	37.5%	1,400	0.0%	56.0%	2,500	0	4,700	23.7%	5,800	5.5%	
(€ million)	(28)	(40)	-48.7%	(23)	27.8%	(9)	-10.0%	47.4%	(19)	0	(32)	14.3%	(42)	5.0%	

The above figures for Benicar, WelChol and Venofer are nine-month totals (January 2006-September 2006) Reference: Three months sales, Benicar ¥15,600 million (\$135 million); WelChol ¥3,900 million (\$33 million); Venofer ¥6,800 million