

For Immediate Release

Company name: DAIICHI SANKYO COMPANY, LIMITED
Representative: Takashi Shoda, President and Representative Director
(Code no.: 4568, First Section, Tokyo, Osaka and Nagoya Stock Exchanges)
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**Establishment of the Healthcare Company
DAIICHI SANKYO HEALTHCARE CO., LTD.**

Tokyo, November 25, 2005 – DAIICHI SANKYO COMPANY, LIMITED
(Headquarters: Tokyo; President: Takashi Shoda) announced today that its
100% subsidiaries, Sankyo Company, Limited (hereafter, Sankyo;
Headquarters: Tokyo; President: Yasuhiro Ikegami) and Daiichi
Pharmaceutical Co., Ltd. (hereafter, Daiichi Pharmaceutical; Headquarters:
Tokyo, President: Kiyoshi Morita), will establish a new company “DAIICHI
SANKYO HEALTHCARE CO., LTD.” to integrate the healthcare businesses
of both companies.

After the new company is established around December 15 this year, an
agreement to separate the healthcare businesses of Sankyo and Daiichi
Pharmaceutical for transfer to the new company will be concluded on
December 22. The new company is expected to commence business in April
2006. Information on the business plans and profile of the new company will
be released after the separation agreement is concluded.

An April 2007 target has been set for the integration of the ethical drugs
businesses of Sankyo and Daiichi Pharmaceutical.

Company Profile

Company name	DAIICHI SANKYO HEALTHCARE CO., LTD.
Directors and Corporate Auditor	<p>President and Representative Director Moriya Ideguchi (General Manager, Healthcare Division, Sankyo)</p> <p>Vice president and Director Yuichi Kano (Director, OTC Division, Daiichi Pharmaceutical)</p> <p>Director Hidetoshi Imaizumi (Managing Director, Daiichi Pharmaceutical)</p> <p>Corporate Auditor Hisao Koshino (Member of the Board, Sankyo Pharma Inc.)</p>
Main business lines	Manufacture and sale of drugs, quasi drugs, cosmetics, medical devices, food, and beverage, among others
Capital	10 million yen (scheduled for increase after business transfer)

Future Schedule

December 15	New company establishment
December 22	Conclusion of separation agreement
Mid January	New company extraordinary shareholders meeting
April	Start of new company business

Sankyo and Daiichi Pharmaceutical's Healthcare Business Sales (Fiscal 2004)

Sankyo	Daiichi Pharmaceutical
19.4 billion yen	10.2 billion yen

Main Healthcare Products of Sankyo and Daiichi Pharmaceutical

Sankyo	Daiichi Pharmaceutical
<p>Lulu (cold remedy)</p> <p>Shin-Sankyo Ichoyaku (gastrointestinal drug)</p> <p>Regain (pick-me-up drinks)</p> <p>Lamisil AT (athlete's foot medicine)</p> <p>Viton Hi (vitamin complex)</p>	<p>Karoyan (hair growth agents)</p> <p>Patecs (anti-inflammatory analgesic for external use)</p> <p>Cystina (vitamin complex)</p> <p>Senlock (gastrointestinal drug)</p>

