

For Immediate Release

Company Name: DAIICHI SANKYO COMPANY, LIMITED
Representative: Takashi Shoda, President and Representative Director
(Code Number: 4568, First Section, Tokyo, Osaka, Nagoya Stock Exchanges)
Please address inquiries to Toshiaki Sai, General Manager,
Corporate Communications Department
Telephone: +81-3-6225-1126
<http://www.daiichisankyo.com/>

Revision of Earnings Forecasts

Tokyo, Japan(July 31, 2009) – Daiichi Sankyo Company Limited today announced a revision of its earnings forecasts which was announced on May 12, 2009 , in light of recent trends in operating performance.

Revisions to Consolidated Earnings Forecasts for the First Six Months of Fiscal Year Ending March 2010

(From April 1, 2009 to September 30, 2009)

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	465,000	41,000	17,000	8,000	11.36
New forecasts (B)	465,000	41,000	37,000	11,000	15.63
Change (B-A)	–	–	20,000	3,000	
Percentage of change (%)	–	–	117.6	37.5	
Actual results for the previous fiscal year	406,320	61,611	59,636	33,971	47.66

Main reasons for revising earnings forecasts

With regard to the earnings forecasts for the first six months of the fiscal year ending March 2010 (from April 1, 2009 to September 30, 2009), operating results at the end of the three months ended June 30, 2009 were generally firm and net sales and operating income for the six months are expected to be as previously forecasted.

With respect to non-operating revenues, the disarray on the foreign exchange market is winding down and foreign exchange losses/gains related to Ranbaxy Laboratories Limited, our consolidated subsidiary, have become more favorable. As a result, ordinary income has been upwardly revised.

Net income, on the other hand, has been upwardly revised by a smaller amount as a result of cases of non-application for R&D tax credit, income tax amendments related to prior periods and others.

Based on the above circumstances, the Company has amended the earnings forecasts of the first six months of the fiscal year ending March 2010 announced on May 12, 2009 as follows. With respect to net sales and operating income, no changes have been made. Ordinary income, however, has been upwardly revised to ¥37.0 billion, up ¥20.0 billion, and net income has been upwardly revised to ¥11.0 billion, up ¥3.0 billion.

The earnings forecasts for the full fiscal year remain unchanged from the previously announced forecasts.

The forecasted statement shown in these materials are based on information currently available and certain assumptions that the Company regards as reasonable. Actual performance and other results may differ materially from these forecasted figures due to various factors.

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