

February 26, 2007

Company name: DAIICHI SANKYO COMPANY, LIMITED
Representative: Takashi Shoda, President and Representative Director
(Code no.: 4568, First Section, Tokyo, Osaka and Nagoya Stock Exchanges)
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Sankyo to Transfer All Shares of MEGURO CHEMICAL INDUSTRY

Sankyo Co., Ltd. of Daiichi Sankyo Group (President: Yasuhiro Ikegami, hereafter "Sankyo") and ROHTO Pharmaceutical Co., Ltd. (President: Kunio Yamada; hereafter "ROHTO") have agreed to transfer to ROHTO all shares of MEGURO CHEMICAL INDUSTRY COMPANY LIMITED (President: Takashi Katayama; hereafter "MEGURO"), a subsidiary of Sankyo.

MEGURO will develop their business for further growth in future as a wholly-owned subsidiary of ROHTO.

The effect that this share transfer will have on Daiichi Sankyo's business performance after the fiscal year ended March 2007 will be disclosed at a later date.

1. Planned Dates of Share Transfer

Conclusion of Share Transfer Agreement	February 26, 2007
Share Transfer	March 22, 2007

2. Outline of the Companies Involved

(1) **MEGURO CHEMICAL INDUSTRY COMPANY LIMITED**

Location of Head Office: 2-17-17 Meguro Honcho, Meguro-ku Tokyo

Date Established: July 21, 1954

Representative: Takashi Katayama

Capital: 40 million yen

Sales: 3,533 million yen (Fiscal year ended March 2006)

Number of Employees: 282 (as of February 2007)

Major Businesses: Contracted manufacture of pharmaceutical products,
quasi-drugs, cosmetics, health foods and others

(2) **ROHTO Pharmaceutical Co., Ltd.**

Location: 1-8-1 Tatsumi-nishi, Ikuno-ku, Osaka

Date Established: September 15, 1949 (Originally founded: February 22,
1899)

Representative: Kunio Yamada

Capital: 5,409 million yen

Sales: 85,854 million yen (On a consolidated basis, Fiscal year ended March
2006)

Number of Employees: 2,265 (On a consolidated basis, Fiscal year ended
March 2006)

Major Businesses: Manufacture and marketing of pharmaceutical products,
cosmetics and functional foods