

For Immediate Release

Company name: DAIICHI SANKYO COMPANY, LIMITED

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(Code no.: 4568, First Section of Tokyo Stock Exchange)

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Daiichi Sankyo Issues Unsecured Straight Bonds

TOKYO, Japan (September 11, 2013) – Daiichi Sankyo Company, Limited announces that it has determined the terms of its 3rd and 4th series of unsecured straight bonds (with limited inter-bond pari passu clause) as outlined below.

1. 3rd Series of Daiichi Sankyo Company, Limited Unsecured Straight Bonds;

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|------|------------------------------------|--|
| (1) | Total amount of issue: | 20 billion yen |
| (2) | Denomination of each Bond: | 100 million yen |
| (3) | Transfer of Corporate Bonds, etc.: | The provisions of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc. shall apply to each Bond. |
| (4) | Interest rate: | 0.549% per annum |
| (5) | Issue price: | 100 yen per face value of 100 yen |
| (6) | Redemption price: | 100% of the principal amount |
| (7) | Maturity: | 7 years |
| | ①Maturity date: | The principal of the Bonds shall be redeemed in a lump sum on September 18, 2020. |
| | ②Purchase or cancel: | The issuer may at any time purchase or cancel the Bonds from but excluding the payment date. |
| (8) | Interest payment dates: | March 18 and September 18 of each year
(Initial interest payment date: March 18, 2014) |
| (9) | Offering period: | Wednesday, September 11, 2013 |
| (10) | Payment date: | Wednesday, September 18, 2013 |
| (11) | Method of offering: | Public offering |
| (12) | Security or guarantee: | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bond. |
| (13) | Negative pledge: | Applicable |

- (14) Underwriters: Nomura Securities Co., Ltd. and Daiwa Securities Co. Ltd. shall serve as the co-lead managing underwriters for this syndication.
- (15) Fiscal agent: Sumitomo Mitsui Banking Corporation
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.
- (17) Rating: “AA” from Rating and Investment Information, Inc.

2. 4th Series of Daiichi Sankyo Company, Limited Unsecured Straight Bonds;

- (1) Total amount of issue: 20 billion yen
- (2) Denomination of each Bond: 100 million yen
- (3) Transfer of Corporate Bonds, etc.: The provisions of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc. shall apply to each Bond.
- (4) Interest rate: 0.846% per annum
- (5) Issue price: 100 yen per face value of 100 yen
- (6) Redemption price: 100% of the principal amount
- (7) Maturity: 10 years
 - ①Maturity date: The principal of the Bonds shall be redeemed in a lump sum on September 15, 2023.
 - ②Purchase or cancel: The issuer may at any time purchase or cancel the Bonds from but excluding the payment date.
- (8) Interest payment dates: March 18 and September 18 of each year
(Initial interest payment date: March 18, 2014)
- (9) Offering period: Wednesday, September 11, 2013
- (10) Payment date: Wednesday, September 18, 2013
- (11) Method of offering: Public offering
- (12) Security or guarantee: The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bond.
- (13) Negative pledge: Applicable
- (14) Underwriters: Nomura Securities Co., Ltd. and Daiwa Securities Co. Ltd. shall serve as the co-lead managing underwriters for this syndication.
- (15) Fiscal agent: Mizuho Bank, Ltd.
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.
- (17) Rating: “AA” from Rating and Investment Information, Inc.