



For Immediate Release

Company name: DAIICHI SANKYO COMPANY, LIMITED
Representative: Joji Nakayama, Representative Director, President and CEO
(Code no.: 4568, First Section, Tokyo Stock Exchange)
Please address inquiries to Noriaki Ishida, Executive Officer,
Vice President, Corporate Communications Department
Telephone: +81-3-6225-1126
<http://www.daiichisankyo.com>

Daiichi Sankyo Issues Unsecured Straight Bonds

TOKYO, Japan (July 15, 2016) – Daiichi Sankyo Company, Limited announces that it has determined the terms of its 5th and 6th series of unsecured straight bonds (with limited inter-bond pari passu clause) as outlined below.

1. 5th Series of Daiichi Sankyo Company, Limited Unsecured Straight Bonds;

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| (1) | Total amount of issue: | 75 billion yen |
| (2) | Denomination of each Bond: | 100 million yen |
| (3) | Transfer of Corporate Bonds, etc.: | The provisions of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc. shall apply to each Bond. |
| (4) | Interest rate: | 0.810% per annum |
| (5) | Issue price: | 100 yen per face value of 100 yen |
| (6) | Redemption price: | 100% of the principal amount |
| (7) | Maturity: | 20 years |
| | ①Maturity date: | The principal of the Bonds shall be redeemed in a lump sum on July 25, 2036. |
| | ②Purchase or cancel: | The issuer may at any time purchase or cancel the Bonds from but excluding the payment date. |
| (8) | Interest payment dates: | January 25 and July 25 of each year
(Initial interest payment date: January 25, 2017) |
| (9) | Offering period: | Friday, July 15, 2016 |
| (10) | Payment date: | Monday, July 25, 2016 |
| (11) | Method of offering: | Public offering |
| (12) | Security or guarantee: | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or |

of others, nor are they guaranteed. There are no assets reserved as security for the Bond.

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| (13) Negative pledge: | Applicable |
| (14) Underwriters: | Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd. and Goldman Sachs Japan Co., Ltd. shall serve as the co-lead managing underwriters for this syndication. |
| (15) Fiscal agent: | Sumitomo Mitsui Banking Corporation |
| (16) Book-entry transfer institution: | Japan Securities Depository Center, Inc. |
| (17) Rating: | “AA” from Rating and Investment Information, Inc.
“A1” from Moody’s Japan K. K. |

2. 6th Series of Daiichi Sankyo Company, Limited Unsecured Straight Bonds;

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| (1) Total amount of issue: | 25 billion yen |
| (2) Denomination of each Bond: | 100 million yen |
| (3) Transfer of Corporate Bonds, etc.: | The provisions of the Law Concerning Book-Entry Transfer of Corporate Bonds, etc. shall apply to each Bond. |
| (4) Interest rate: | 1.200% per annum |
| (5) Issue price: | 100 yen per face value of 100 yen |
| (6) Redemption price: | 100% of the principal amount |
| (7) Maturity: | 30 years |
| ①Maturity date: | The principal of the Bonds shall be redeemed in a lump sum on July 25, 2046. |
| ②Purchase or cancel: | The issuer may at any time purchase or cancel the Bonds from but excluding the payment date. |
| (8) Interest payment dates: | January 25 and July 25 of each year
(Initial interest payment date: January 25, 2017) |
| (9) Offering period: | Friday, July 15, 2016 |
| (10) Payment date: | Monday, July 25, 2016 |
| (11) Method of offering: | Public offering |
| (12) Security or guarantee: | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bond. |
| (13) Negative pledge: | Applicable |
| (14) Underwriters: | Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd. and Goldman Sachs Japan Co., Ltd. shall serve as the co-lead managing underwriters for this syndication. |
| (15) Fiscal agent: | Mizuho Bank, Ltd. |

- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.
- (17) Rating: “AA” from Rating and Investment Information, Inc.
“A1” from Moody’s Japan K.K.

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